

## Mediation Case Information

### 1.0 Personal Information

Full Name: \_\_\_\_\_

Address: \_\_\_\_\_ P.C. \_\_\_\_\_

Telephone Numbers: Home: \_\_\_\_\_

Cell: \_\_\_\_\_

Work: \_\_\_\_\_

Email: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Place of Birth: \_\_\_\_\_

Spouse/Partner's Full Name: \_\_\_\_\_

Spouse/Partner's Date of Birth: \_\_\_\_\_ Place of Birth: \_\_\_\_\_

Date of Marriage: \_\_\_\_\_

Place of Marriage: \_\_\_\_\_

Date began living together: \_\_\_\_\_

Date of Separation: \_\_\_\_\_

Spouse/Partner's lawyer's name and contact information:

\_\_\_\_\_

Your lawyer's name and contact information:

\_\_\_\_\_

**2.0 Children?** yes \_\_\_\_ no \_\_\_\_ (If no, please go to next section)

If yes:

Name(s): \_\_\_\_\_ DOB: \_\_\_\_\_

\_\_\_\_\_ DOB: \_\_\_\_\_

\_\_\_\_\_ DOB: \_\_\_\_\_

DOB: \_\_\_\_\_

Where do the Children currently live? \_\_\_\_\_

Any agreement, written or oral, as to custody and parenting? \_\_\_\_\_

What are your ideas for the future and where the Children should live? \_\_\_\_\_

**3.0 Employment**

Employment: \_\_\_\_\_

How long have you been employed? \_\_\_\_\_

Estimated gross income for the last three years:

2012: \_\_\_\_\_ 2013: \_\_\_\_\_ 2014: \_\_\_\_\_

Projected income for 2015? \_\_\_\_\_

Do you feel entitled to Spousal Support? \_\_\_\_\_

If so, do you have any thoughts on how much you would expect to receive? \_\_\_\_\_

Spouse/Partner's employment: \_\_\_\_\_

Spouse/Partner length of employment: \_\_\_\_\_

Estimated income of spouse: \_\_\_\_\_

**4.0 Property**

Matrimonial Assets: These are assets that were accumulated during the time that you lived together and/or were married. Exempt assets are those that you bought into the marriage or accumulated after separation.

Please list ALL of your assets:

Check one:  
Matrimonial Property      Exempt

Matrimonial home

Address: \_\_\_\_\_

Other real estate

Address: \_\_\_\_\_

Bank Accounts (cash): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Stocks/Bonds: \_\_\_\_\_

\_\_\_\_\_

RRSP's/Pensions: \_\_\_\_\_

\_\_\_\_\_

Vehicles: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Others: \_\_\_\_\_

\_\_\_\_\_

Debts: (treated the same as assets)

Mortgage: \_\_\_\_\_

Bank: \_\_\_\_\_

Amount owed: \_\_\_\_\_

Equity: \_\_\_\_\_

Line of Credit: \_\_\_\_\_

Bank: \_\_\_\_\_

Amount: \_\_\_\_\_

Credit Cards:

Type: \_\_\_\_\_

Amount: \_\_\_\_\_

Type: \_\_\_\_\_

Amount: \_\_\_\_\_

Other Debts: \_\_\_\_\_

**5.0 Other**

What issues do you see?

1. \_\_\_\_\_  
\_\_\_\_\_
2. \_\_\_\_\_  
\_\_\_\_\_
3. \_\_\_\_\_  
\_\_\_\_\_
4. \_\_\_\_\_  
\_\_\_\_\_

What are your priorities? (what would you like to see happen?). List in order of priority:

1. \_\_\_\_\_  
\_\_\_\_\_
2. \_\_\_\_\_  
\_\_\_\_\_
3. \_\_\_\_\_  
\_\_\_\_\_