

# STATEMENT OF INCOME, ASSETS AND LIABILITIES

This is the statement of income, assets and liabilities of \_\_\_\_\_.

## A. INCOME

All of my sources of income and amounts of income per month are as follows:

- (a) Employment income of \$\_\_\_\_\_ from \_\_\_\_\_ (employer);
- (b) Employment insurance benefits of \$\_\_\_\_\_;
- (c) Worker's Compensation Benefits of \$\_\_\_\_\_;
- (d) Interest and investment income of \$\_\_\_\_\_;
- (e) Pension income of \$\_\_\_\_\_;
- (f) Government assistance income of \$\_\_\_\_\_ from \_\_\_\_\_ (source)
- (g) Self-employment income of \$\_\_\_\_\_;
- (h) Other income of \$\_\_\_\_\_ from \_\_\_\_\_ (source).

My total income last year as indicated at line 150 of my 201\_\_ tax return was \$\_\_\_\_\_.

I expect my income at line 150 of my tax return this year to be \$\_\_\_\_\_.

## B. ASSETS

Asset	Particulars	Date Acquired	Estimated Value
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### 1. Real Estate

(list any interest in land, including leasehold interests in mortgages, whether or not you are registered as owner. Provide legal descriptions and indicate estimated market value of your interest without deducting any encumbrances or costs of disposition)

### 2. Vehicles

(list cars, trucks, motorcycles, trailers, motorhomes, boats, etc)

Asset	Particulars	Date Acquired	Estimated Value
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**3. Financial Assets**

(list savings and chequing accounts, cash, term deposits, GIC's, stocks, mutual funds, insurance policies, accounts receivables, etc)

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**4. Pensions & RRSP's**

(indicate name of institution where accounts are held, name and address of pension plan and pension details)

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**5. Corporate/Business Interests**

(list any interest you hold, directly or indirectly, in any corporation, unincorporated business, partnership, trust, joint venture, etc)

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**6. Other**

(list anything else of value you own, including precious metals, collections, works of art, jewelry, or household items of high value)

Include location of any safety deposit boxes)

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**C. DEBTS**

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<b>Debt</b>	<b>Particulars</b>	<b>Date Incurred</b>	<b>Balance Owning</b>	<b>Monthly Payment</b>
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**1. Secured Debts**

(list all mortgages, lines of credits, car loans, and any other debt secured against an asset that you own)

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**2. Unsecured Debts**

(list all bank loans, personal loans, lines of credits, overdrafts, credit cards or any other debts you may have)

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**3. Other**

(list any other debts,  
including obligations  
that are relevant to a  
claim for undue hardship  
eg. car lease payment)

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I, \_\_\_\_\_, solemnly declare that the facts set out in this document are true. I make this solemn declaration conscientiously believing it to be true and knowing that is of the same force and effect as if made under oath.

Declared before me to be true  
on \_\_\_\_\_, 20\_\_  
at \_\_\_\_\_, Alberta.

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Signature of person completing document

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Commissioner for oaths in and for Alberta

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Print name

Note: It is an offence to make a false declaration.